

# Forum Capital Partners

Forum Capital Partners is a fully independent firm that advises experienced private equity fund managers seeking to diversify and enhance their base of investors. The fund managers with whom we partner have diverse investment strategies, and we work with only a limited number of funds each year. As a result of our rigorous sourcing and due diligence process, investors can be assured that we will introduce quality investment opportunities and deliver continuous senior level involvement throughout the investment process.

We specialize in identifying high quality private fund managers with excellent track records who may not yet be well known to the institutional investor marketplace. These groups include cohesive management teams that have been in the business together for many years, groups that are spinning out of existing general partner sponsors or large financial institutions, and teams that have operated as fundless sponsors. Forum frequently invests its own capital alongside the institutional investors that commit to the funds we raise in order to ensure an alignment of interests.

Forum was founded by Jeffrey Stern and Robert Schwabe in 2001 as the successor to the private equity business they built and managed at CIBC Oppenheimer. They have worked together since 1994 and have raised more than \$3.5 billion in private equity fund commitments for buyout, growth equity, venture capital and real estate funds worldwide.

---

## *Biographies of Forum Team*

---

**Jeffrey M. Stern**, *Managing Partner* – Mr. Stern has 35 years of experience in the financial services industry, most recently as head of the Private Equity Group at CIBC Oppenheimer. In that capacity, he was responsible for originating, structuring, marketing and overseeing CIBC Oppenheimer's private equity investments on behalf of itself and its clients worldwide. Previously, Mr. Stern worked for both A.G. Becker and Merrill Lynch. He is a member of the Council on Foreign Relations and serves on the boards of directors and investment committees of several philanthropic organizations. He is a graduate *magna cum laude* of Yale University.

**Robert W. Schwabe**, *Managing Partner* – Mr. Schwabe has more than 20 years of experience in the financial services industry. Most recently, he served as Managing Director of the Private Equity Group of CIBC Oppenheimer, having joined its predecessor firm in 1994, and was responsible for originating, structuring, marketing, and overseeing CIBC Oppenheimer's private equity fund sponsorship activities worldwide. Previously, Mr. Schwabe worked for Société Générale Securities, Dean Witter Reynolds, and Putnam Investments. He is a graduate of Harvard University.

**Andrew U. Harris**, *Vice President* – Mr. Harris joined Forum Capital Partners in 2005. Prior to Forum, he was an Associate with Broadgate Consultants, a strategic communications advisory firm focused on the private equity industry. He is a graduate of Columbia University.

**Jennifer Lu**, *Associate* – Ms. Lu joined Forum Capital Partners in 2008. Prior to Forum, she was an investment analyst with HRJ Capital, a private equity fund of funds. Previously, Ms. Lu was an analyst with UBS Investment Bank in the Technology group. She is a graduate of the University of Texas at Austin.

**Nathan A. Harris**, *Associate* – Mr. Harris joined Forum Capital Partners in 2010. Prior to Forum, he was an Analyst with Knight Capital Partners, a Westchester-based placement agent, providing fund raising and advisory services to private equity and hedge funds. Mr. Harris has a B.A. in Economics from Hamilton College.

*Selected Prior Mandates*

<p><b>\$525,000,000</b></p> <p>MASON  WELLS</p> <p><b>Mason Wells Buyout Fund III</b></p> <p><i>Midwest-based Middle Market Buyout Investments</i></p>	<p><b>\$285,000,000</b></p> <p> <i>Mistral Equity Partners</i></p> <p><b>Mistral Equity Partners</b></p> <p><i>Consumer-focused buyout and control-oriented investments in North America</i></p>	<p><b>\$500,000,000</b></p> <p> PATRIA INVESTIMENTOS</p> <p><b>Pátria – Brazilian Private Equity Fund III</b></p> <p><i>Multi-Sector Private Equity Investments in Small- to Mid-sized Brazilian Companies</i></p>	<p><b>\$146,000,000</b></p> <p><b>TGF MANAGEMENT</b></p> <p><b>Southwest Opportunity Partners</b></p> <p><i>Buyout Investments in the Southwest United States</i></p>
<p><b>\$600,000,000</b></p> <p> EOS PARTNERS, L.P.</p> <p><b>Eos Capital Partners IV</b></p> <p><i>Buyout and Growth Capital Investments for Lower-middle Market Companies</i></p>	<p><b>\$385,000,000</b></p> <p><b>Madison International Real Estate Liquidity Funds II &amp; III</b></p> <p><i>Real Estate Secondaries</i></p>	<p><b>\$300,000,000</b></p> <p>MASON  WELLS</p> <p><b>Mason Wells Buyout Fund II</b></p> <p><i>Midwest-based Middle Market Buyout Investments</i></p>	<p><b>\$156,000,000</b></p> <p> GENESIS PARTNERS</p> <p><b>Genesis Partners III</b></p> <p><i>Israeli Venture Capital</i></p>
<p><b>\$325,000,000</b></p> <p> EOS PARTNERS, L.P.</p> <p><b>Eos Capital Partners III</b></p> <p><i>Buyout and Growth Capital Investments for Lower-middle Market Companies</i></p>	<p><b>C\$363,000,000</b></p> <p> EdgeStone CAPITAL PARTNERS</p> <p><b>EdgeStone Capital Equity Fund II</b></p> <p><i>Later-Stage Equity Investments in Canada</i></p>	<p><b>\$355,000,000</b></p> <p> GENESIS PARTNERS</p> <p><b>Genesis Partners I &amp; II</b></p> <p><i>Israeli Venture Capital</i></p>	<p><b>\$240,000,000</b></p> <p> PATRIMÔNIO PRIVATE EQUITY</p> <p><b>The Brazil Private Equity Fund</b></p> <p><i>Buyout &amp; Growth Equity Investments in Brazil</i></p>